



CEN·CAL
Business Finance Group

LOAN APPLICATION CHECKLIST

Thank you for the opportunity to review the present financing request for your business. The following is a list of items needed to provide a quick pre-qualification of your request.

1. Application Package

- Loan Application Form, form included
- Business Debt Schedule, form included
- History of Business, form included
- Management Resume for all primary owners, form included
- Personal Financial Statement for all primary owners, form included
- Source of Capital Injection/Down Payment
- Brief Description of your project

2. Additional items to provide for prequalification

- Business financial statements for the last three years
- Interim business financial statement dated within the last 45 days
- Federal tax returns with K-1's for the business for the last three years
- Personal Tax Returns & W-2's for the last three years
- Projections (if the business is a start-up)
- Assumptions to Projections (if the business is a start-up)
- Business Plan (if the business is a start-up)
- _____
- _____

Note: This list includes the majority of items needed for a complete Loan Application. There are usually, however, additional items that become necessary during the approval process. Feel free to ask questions about any of these items listed.

For more information please contact:

Cal Cain

SVP/Senior Loan Officer

Mobile Phone: 559.905.5636